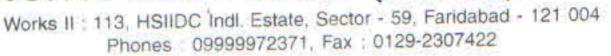


METAL COATINGS (INDIA) LTD.





12th January, 2015

To,
BSE Ltd.
Department of Corporate Service
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

Sub: Reconciliation of Share Capital Audit Report for Quarter ended 31st December, 2014.

Ref: Scrip Code : 531810

Scrip ID : METALCO

Dear Sir,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2014 in respect to our Company duly verified and certified by M/s. Manju Laur & Associates, Company Secretaries.

This is for your information and records.

Thanking You, Yours Faithfully,

For Metal Coatings (India) Limited

Niraj Kumar Jha Company Secretary

Encl: As above



Company Secretaries

Ref: Pursuant to SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| 1. | For Quarter ended | 18 | DECEMBER 31, 201 | 4 | | | |
|-----|--|---|---|---------------------------------|--|--|--|
| 2. | ISIN | 1 | INE161E01014 | | | | |
| 3. | Face Value | (4) | Rs.10/- per Share | | | | |
| 4. | Name of the Company | : | METAL COATINGS (INDIA) LIMITED | | | | |
| 5. | Registered Office Address | : | 912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019 | | | | |
| 6. | Correspondence Address | *: | 912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019 | | | | |
| 7. | Telephone No. | 4e | Tel No.: 011 - 4180 | 8125 | | | |
| 8. | Email Address | 3 | rasharma@mcilind | ia.net | | | |
| 9. | Names of The Stock Exchanges where the company's Securities are Listed | () () () () () () () () () () | Bombay Stock Exchange Limited (BSE) | | | | |
| | | | Number of Shares | %age of Total Issued Capital | | | |
| 10. | Issued Capital | . 10 | 7326800 | 100.00% | | | |
| 11. | Listed Capital | 22 | 7326800 | 100.00% | | | |
| 12. | Held in dematerialized form in NSDL | 1 | 1652921 | 22.56 | | | |
| 13. | Held in dematerialized Form in CDSL | 1 | 3938669 | 53.76 | | | |
| 14. | Physical | 8 | 1735210 | 23.68 | | | |
| 15. | Total No. of Shares (12+13+14) | 10 | 7326800 | 100.00 | | | |
| 16. | Reasons for difference, if any, between (10 & 11), (10 & 15) and | 12 | N.A. | N.A. | | | |

Office Address: 909, Chiranjiv Towers, 43 Nehru Place, New Delhi 1 Ph: 09711994042, email id: manjulaur@gmail.com

| | Particulars* | No. of Shares | Applied/ Not applied for listin | | Listed on Stock Exchange s | îı | Vhether ntimate I to CDSL | Whether intimate d to NSDL | In-Prin. Apr. Pending for SE (Specify) |
|-----|---|---|--|------|-------------------------------------|-------------------|--|--|--|
| | | | - 5 | -N. | A | | | | |
| - | nts, Bonus, Pref emption, Any ot | | , ESOP, Ar | nalį | | | | | |
| 18. | Register of Me | | ated | | Yes | , up | to DECE | MBER 31,20 | 14 |
| 19. | Reference of previous quarter with regard to excess dematerialized shares, if any | | | N.A | N.A. | | | | |
| 20. | Has the Company resolved the matter mentioned in Point No.19 above in current quarter? If not, reasons why? | | 1 | | N.A. | | | | |
| 21. | Mention the to of requests pe | | the reaso | ons | | | total number | | |
| | 1.473 | | Reque | | - C. C. Philippin | A SCHOOL STATE OF | | CONTRACT CONTRACTOR CONTRACTOR | |
| | Total Number requests | of Demat | 02 | | | 1000 | | N | |
| | Confirmed wit | thin 21days | YE | S | - 1 | _ | 100 | | Α |
| | Pending for m days | ore than 21 | 21 NII | | -1 | | IL NIL | | HL . |
| 22. | Name & Telephone No. of the Compliance Officer of the Company | | | : | Name | | Niraj Kumar Jha | | |
| | | | | | Tel No | .: | 011-41808125 | | |
| 23. | Name, Address, Tel. & Fax No. Regn. No. of the Company Secretary | | | 1 | Name: | 3 | Manju Laur and Associates Company Secretaries | | |
| | | | | | Addre | Address: | | 909, Chiranjiv Towers, 43, Nehr Place, New Delhi-110019 | |
| | | | | | Ph.No. | | 9711994042 | | |
| | | | | | Regn.No | | 12247 | | |
| 74 | Appointment of common agency for | | į. | Name | Name: | | ime India P | rivate Limited | |
| 24. | share registry | share registry work. (If yes, name & address) | | 徒 | Addres | | Address: 44, Community | | |

1.

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| 25. | Any other detail that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company changed its name etc.) | 3 | NO |
|-----|--|---|----|
|-----|--|---|----|

For Manju Laur and Associates **Company Secretaries**

Place: New Delhi Date January 10, 2014

MANJU(CS Wanju Laur)
Company MPNO 728844
In Whole CIP.No 12247
C.P. No 12247